

NOTICE TO CONSULTANTS REQUEST FOR QUALIFICATIONS

RFQ 325-448 FORT CASEY HISTORICAL STATE PARK – ADMIRALTY HEAD LIGHTHOUSE EXTERIOR ADA IMPROVEMENTS

<u>BRIEF DESCRIPTION</u>: The purpose of this Professional Services Request for Qualifications (RFQ) is to select a consultant or consultant team who are interested in providing design services and construction administration for an interpretive experience plaza. The interpretive experience inside the lighthouse will be reimagined outdoors to provide a 'like' experience for all visitors, accessible when the park is open, even when the lighthouse is not open. Fort Casey Historical State Park is located at 1280 Engle Road Coupeville, WA, in Island County.

Submittal due date: Tuesday, December 03, 2024, by 1:00PM, PST

<u>ELECTRONIC SUBMITTALS RESPONSES ONLY</u>: Submittal responses will only be accepted electronically via Email/Email Attachment to <u>BidBox@parks.wa.gov</u>. (PDF scan encouraged). See Section 4.1 – Submission of Responses for expanded details.

Procurement Coordinator: Rachel Decker, contracts@parks.wa.gov

Email Inquiries to: contracts@parks.wa.gov

• See also (special communication instructions) §2.1, §2.2, §2.3.

Washington State's Official Bid Notification System: Consultants are responsible for properly registering in the Washington's Electronic Business Solutions (WEBS) system, <u>https://fortress.wa.gov/ga/webs/</u> and downloading the solicitation document and all appendices and incorporated documents related to this solicitation. WEBS Registration Information:

https://des.wa.gov/services/contracting-purchasing/doing-business-state/webs-registration-search-tips.

WEBS is the system of record for this competition. Alternatively, you can also access the RFQ documents for reference purposes at <u>www.parks.wa.gov/contracts</u> by clicking on the State Purchasing link. However, please note that the official channel for notifications and updates is through WEBS and any RFQ addenda, amendments or Consultants' questions-&-answers will only be provided to those consultants who have registered with WEBS. Failure to do so may result in a Consultant having incomplete, inaccurate, or otherwise inadequate information.

It is each Consultant' responsibility to fully read and understand all provisions of this RFQ. If a Consultant does not fully understand any portion of this RFQ, the Consultant should contact the Procurement Coordinator.

It is the responsibility of each Consultant to carefully read, understand, and follow all of the instructions contained in this RFQ and all amendments hereto.

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1 SUMMARY OF OPPORTUNITY

This section describes the purpose of the Request for Qualifications and provides information about this procurement, including the potential scope of the opportunity.

1.1 ACQUISITION AUTHORITY

Under the authority granted to the Washington State Parks and Recreation Commission (State Parks) in accordance with Chapter 39.80 RCW, the purpose of this Request for Qualifications is to select a consultant or consultant team for the professional services described herein.

1.2 **PROJECT DESCRIPTION**

Fort Casey Historical State Park preserves an example of a US Army defense project from the early 20th century. Its strategic location on a high bluff at the entrance to Puget Sound also features an historic lighthouse and sweeping vistas of the islands, waterways and mountain ranges that have attracted people here for millennia. The park lies within the traditional territories of Coast Salish indigenous people whose present-day descendants include members of Swinomish Indian Tribal Community, Tulalip Tribes, Suquamish Tribe, and Lummi Nation.

The US Lighthouse Service constructed two lighthouses at Admiralty Head, Red Bluff in 1861 and Admiralty Head in 1903. When the US Army began construction of Fort Casey in 1897, Red Bluff lighthouse was moved to the north, then replaced with a new structure and renamed Admiralty Head. The lighthouse was deactivated lighthouse, the new location proved unfavorable for maritime navigation.

Fort Casey was fully operational in July 1902. It remained active during World War I and World War II, primarily as an induction and training center for troops. The fort was permanently deactivated in June 1953. In December 1955, the Washington State Parks and Recreation Commission purchased 105 acres of the Fort Casey military reservation for development as a state park. The park was dedicated on September 9, 1962. Admiralty Head Lighthouse at Fort Casey Historical State Park is one of the most popular attractions in the state park system, it lacks accessible visitor amenities.

Scope Of Work

This proposed work is composed of design and construction of accessibility upgrades at Admiralty Head Lighthouse at Fort Casey Historical State Park. This project will complete the design and construction of accessible parking, provide an accessible route-of-travel to and from the lighthouse and an adjacent viewing area, and develop in-depth outdoor interpretation of the lighthouse and Admiralty Head for visitors who are unable to access the interior of the lighthouse. If funding allows, remove existing outhouse and design and construct gender neutral restroom facility.

The exterior plaza provides a 'like' experience for all visitors to a recently redesigned Admiralty Head Lighthouse interior. Interpretive features should be designed to meet all relevant accessibility requirements and exceed them to the extent feasible within the project budget. Project construction cost (MACC) is estimated at \$1,200,000. The overall design and experience should make use of the excellent surrounding vistas and public access pedestrian trails in this State Park. Reference Washington State Recreation Conservation PRISM Project #22-1564 located here: <u>PRISM Project Snapshot - Washington State Recreation and Conservation Office</u> and included in the RFQ posting as Exhibit B.

The consultant team must include team members or subconsultants with the expertise necessary to plan and design the interpretive elements and provide Construction Administration for these project elements. Required interpretive program elements include seating, programming space, interpretive panels, relief map, and surface (ground) map. The Consultant team will be expected to coordinate their work with Parks HQ Interpretive Program staff as well as Parks Project Representative.

Program Development

Consultant Team will confirm the program elements. At the conclusion of Program development, the Consultant team will document a confirmed program, site option, and preliminary cost estimates, and a design aesthetic to form the basis of designThe Consultant Team will facilitate an interactive workshop for park staff and stakeholders. At the conclusion of Program development, the Consultant team will document a confirmed program and design aesthetic to form the basis of design.

Schematic Design

The Consultant Team will prepare site plans, indicate area relationships, identify utility upgrades and access requirements. Develop the general shape and massing of the elements, building elevations and indicate major materials. Develop and provide conceptual and schematic plans for interpretive elements. Provide conceptual design criteria for structural, mechanical, and electrical systems and preliminary cost estimates.

Design Development

The Consultant Team will prepare documents that fix the size and character of the project elements and coordinate elements. The Consultant Team will confirm the program elements with Interpretive Exhibit Design Consultants. Design development will include site design, civil engineering, utility improvements, landscaping, architectural, structural, mechanical and electrical systems, in addition to all exhibits and signage. Consultant team will provide scaled drawings including plans, elevations, sections, outline specifications and cost estimates for all project elements.

Environmental Permits

Archeological reviews will be completed by Parks. Parks will perform State Environmental Policy Act (SEPA) compliance for proposed agency actions. An abbreviated Biological Site Assessment will be required and completed by a qualified biologist to confirm presence/absence of Golden Paintbrush and tall agoseris (species of local importance) within 100 feet of the project area and to discuss potential impacts if present. The project is outside of the shoreline jurisdiction and shoreline development permits will not be required. A geotechnical report will not be required since the project is well outside of the steep slope buffer. Additionally, an Ebey's Landing National Historical Reserve design review and level B certification of appropriateness will be required. Consultant to prepare environmental reports, Parks to submit applications and reports to AHJ.

Contract Documents

The consultant team will prepare all documents and provide coordination necessary to obtain all construction related permits and approvals from authorities having jurisdiction. This consultant team will assist with preparation of all contract documents in compliance with Parks A&E standards for advertisement by State Parks as a public work project.

Construction Administration

Consultant team will assist Parks in the solicitation of competitive bidding and answer all questions regarding contract documents, and substitution requests during bidding process. Consultant team will assist Parks in the evaluation of bids received. Consultant team will administer construction contract for the project, which includes but not limited to; monitoring contractor's compliance with the contract, review of submittals, progress reports, project meetings, contract modifications, certifying applications for payment, substantial completion punch list, final inspections and provide project close out documentation including preparing CADD record drawings.

To the extent possible, State Parks intends to include qualified firms with expertise in the category of work that are certified diverse businesses. Diverse businesses are defined as; small business, microbusiness, mini-business, minority owned business (MBE), and women owned business (WBE), as defined in RCW 39.26.010 and veteran-owned businesses as defined in RCW 43.60A.010.

1.3 MANDATORY QUALIFICATIONS

The following are mandatory qualifications that the Consultant must satisfy in order to be announced as the Apparent Successful Consultant:

- Consultant must have an active professional license in the state of Washington.
- Consultant must have at least 5 years of demonstrated experience in Schematic, Design Development, Construction Documents, Construction Administration, and Environmental Compliance.
- Consultant must have at least 5 years of demonstrated experience coordinating with landscape architecture consultants and/or A/E design teams in the design of exterior spaces that include both exhibits and other pedestrian amenities.
- Consultant must have at least 5 similar projects in scale and scope that are within 10% of the original construction budget at completion. Project construction cost (MACC) is estimated at \$1,200,000.
- Consultant must have at least 3 years of demonstrated experience planning and designing exhibits for parks and recreation settings.
- Consultant must have at least 3 years of demonstrated experience planning and designing exterior exhibits that include tactile, 3-dimensional, and/or interactive elements.
- Consultant must have least 3 years of demonstrated experience planning and designing exterior exhibits that meet or exceed standards of the Americans with Disabilities Act (ADA) and the Architectural Barriers Act (ABA), and that incorporate Universal Design (UD) principles including features specifically designed for visually impaired and hearing impaired visitors.
- Consultant must be registered to do business in the state of Washington and must hold a Universal Business Identifier (UBI)
- Consultant is urged to sign up in Washington's Electronic Business System (WEBS), as that is where all documents and addenda will be posted.

2 DEADLINES, PREBID CONFERENCE, QUESTIONS AND PROCUREMENT SCHEDULE

This section identifies important deadlines for this Request for Qualifications, where to direct questions regarding the Request for Qualifications, and the process for potential amendments or modifications to the Request for Qualifications.

2.1 PRE-SUBMITTAL CONFERENCE

Consultants are invited to a virtual pre-submittal conference via Microsoft Teams, where they can ask questions and request changes. Interested consultants must RSVP to <u>contracts@parks.wa.gov</u> by the date specified in Section 2.4 – Procurement Schedule, with the submittal identification number and "RSVP" in the subject line (e.g., **"RFQ # RSVP"**). A meeting link will be sent the next day. The conference date and time are also in Section 2.4.

Attendees should not display video and keep their microphones muted if not speaking. If the conference fails or you have additional questions, send them by 3 PM (PST) on the same day. Responses will be posted on WEBS. State Parks is not responsible for technical issues or participation failures. Questions raised at the pre-submittal conference and during the Q&A period will be answered and responses posted to WEBS.

State Parks reserves the right to amend and modify this Request for Qualifications.

2.2 QUESTION AND ANSWER PERIOD

Consultants may ask questions at any time, but responses must be posted on WEBS before the submittal's due date to allow consultants to respond. The final day for questions to receive a formal response is in Section 2.4 – Procurement Schedule.

Send questions to <u>contracts@parks.wa.gov</u> with the submittal identification number and "Question" in the subject line (e.g., **"RFQ # Question"**). Only responses posted on WEBS are official; all other communications are unofficial and nonbinding.

2.3 COMPLAINT PERIOD

Consultants should first address concerns during the Question-and-Answer period. If a complaint is necessary, refer to Section 2.4 – Procurement Schedule for the Complaints Period. Complaints outside this period will not be considered. Send complaints to <u>contracts@parks.wa.gov</u> with the submittal identification number and "Complaint" in the subject line (e.g., **"RFQ # Complaint"**). Failure to mark correctly may result in the complaint being missed. Responses will be posted on WEBS; only these responses are official.

Consultants must follow these procedures for complaints to be considered. Complaints must be in writing, sent to the Procurement Coordinator before the deadline, to the specified email address, and with the correct subject line. The complaint must state its basis and propose a remedy

Only complaints that fall into the categories below and stipulate an issue of fact shall be considered:

- The request for qualifications unnecessarily restricts competition
- The request for qualifications evaluation or scoring is unfair or flawed; or
- The request for qualifications requirements are inadequate or insufficient to prepare a response

2.4 **PROCUREMENT SCHEDULE**

Consultants must adhere to the following schedule of activities. All times and dates are to be deemed final, unless officially amended by a written amendment posted in WEBS. State Parks requires strict adherence to this schedule:

Activity	Due Dates	Time	
RSVP Pre- submittal Conference	10/22/2024 See additional details in Section 2.1 – Pre-submittal Conference.		
Pre-submittal Conference	10/24/2024 See additional details in Section 2.1 – Pre-submittal Conference	10:30AM- 11:00AM PST	
Question Period	10/16/2024 – 11/19/2024 See additional details in Section 2.2 – Question and Answer Period.	NA	
Answer Period	Throughout submittal period. All Answer Responses will be WEBS. See Section 2.2 – Question and Answer Period	e posted on	
Complaint Period	11/20/2024 – 11/22/2024 See additional details in Section 2.3 – Complaint Period. Complaints received before or after the Complaint period will not be considered.	NA	
Consultant's Response – Deadline	12/03/2024 See also: Section 4 - Responses - Preparation and Submission Requirements. See also Section 3.1 CHECKLIST OF REQUIRED MATERIALS	1:00PM	
Short-Listed firms selected and notified	If the goal of identifying the most qualified firm from the SOQ Phase 1 is not met, the evaluation team may consider adding Oral Presentations to the evaluation process. The decision with Phase 2 will be determined as needed.	g Phase 2:	
Oral Presentations (if needed)	The Oral Presentation Phase 2 criteria and instructions will b by email to the short-listed firms. To be Determined.	e provided	
Announcement of ApparentAfter the Submittal's due date (deadline to submit submittal responses and following the evaluation, short-listed selected, or oral presentation (if needed) the state will Announce the Apparent Successful Consultant (ASC). See additional details in Section 5.8 – Announcement of Apparent Successful Consultant.			
Debriefing of Consultants	- · · ·		
Protest	The DEBRIEFED Consultant wanting to submit a protest must Protest within five business days following the day of the De additional details in Section 6.3 - Protests		

3 RESPONSES - REQUIRED CONTENT

This section describes the information required for the Request for Qualifications and outlines how your submittal will be scored. Additionally, consultants must review and adhere to the Request for Qualifications requirements, including those detailed in the exhibits, which specify the information that must be provided for a submittal to be considered responsive.

3.1 CHECKLIST OF MANDATORY ITEMS

The following list identifies the content that must be included in each responsible submission.

- Appendix A, Consultant Profile
- Appendix B, Certifications
- Appendix C, Submittal
- Appendix D, References
- Appendix E, Diverse Business Inclusion Plan

Any response that does not contain all of the above items will be rejected as non-responsive. Each item is discussed in more depth in the following sections.

3.2 CONSULTANT PROFILE – APPENDIX A

Consultant Profile provides general information concerning the Consultant and/or its corporate entity. The Consultant must complete all sections and sign where indicated. Signing the Profile indicates the Consultant accepts the terms and conditions of this RFQ. Failure to address all of the elements identified in the Profile may result in disqualification.

It is important to fully read the Consultant Profile as there are additional pages that the Consultant may have to attach depending on the Consultant's response.

Appendix A - The Consultant Profile is evaluated on a pass/fail basis.

3.3 CERTIFICATIONS – APPENDIX B

The Certifications must be executed as written in Appendix B. Failure to execute the Appendix in its official form will result in the Consultant's Proposal being disqualified.

Appendix B – Certifications is evaluated on a pass/fail basis.

3.4 SUBMITTAL – APPENDIX C

The Submittal section of the response must contain information that will demonstrate to the evaluation committee the Consultant's understanding of the types of services proposed, the firm's ability to accomplish them, and the ability to meet tight timeframes.

- 3.4.1 The firm's approach to the work (4 pages, maximum).
- 3.4.2 The firm's resume (5 pages, maximum).
- 3.4.3 A resume for all proposed sub-consultants (2 pages, maximum, per sub-consultant).
- 3.4.4 A written statement of the firm's qualifications which is responsive to the selection criteria (10 pages, maximum, including pictures).
- 3.4.5 Key staff resumes, including key staff of proposed sub-consultants (2 pages maximum per staff member).
- 3.4.6. OMWBE Certification Include proof of certification issued by the Washington State Office of Minority and Women's Business Enterprises if certified minority-owned firm and/or women-owned firm(s) will be participating on this project. See also Section 3.6.

Appendix C – Submittal is evaluated and scored according to the criteria laid out in Section 5.4 SOQ Evaluation Criteria.

3.5 REFERENCES – APPENDIX D

Each Consultant must submit three (3) references using the forms provided in Appendix D. State Parks will contact each reference by email and provide them with a pre-established questionnaire (the same questionnaire will be used for all references). It is the Consultant's obligation to provide the correct name and email address for each reference, and make sure that such reference will promptly respond to State Parks' inquiry. The evaluation of the references will be based on the quality of the referral given, and the relative correlation between the services performed for that reference and the scope of work herein. As such, State Parks notes that references from other Washington State Agencies for similar work will be deemed as having a higher degree of relativity.

Appendix D- References are evaluated on a pass/fail basis that it is included with the submittal. The objective of references is to gage the Responsibility of the consultant. State Parks reserves the right and may contact your reference and may contact any person, business, agency, or database system that may have information on your skills, abilities, and customer service.

3.6 DIVERSE BUSINESS INCLUSION PLAN – APPENDIX E

In accordance with <u>RCW 39.19.010</u>, the state of Washington encourages participation in all of its contracts by OMWBE certified firms.

In accordance with <u>RCW 43.60A.200</u> and <u>RCW 39.26.240</u>, the state of Washington encourages participation in contracts that are exempt from competitive bidding under <u>RCW 39.26.125</u> by firms certified by Department Of Veteran Affairs.

In accordance with <u>RCW 39.26.005</u>, the state of Washington encourages participation in all of its contracts by Washington small businesses.

All Consultants, including diverse-owned firms, will be required to submit a <u>Diverse Business</u> <u>Inclusion Plan</u>. The Inclusion Plan should demonstrate in detail the specific strategies, approaches, and steps your firm will use in seeking to help meet or exceed the state's aspirational diverse business participation goals. Achievement of the goals is encouraged whether directly or through subconsultants.

- Ten percent (10%) Minority-Owned Businesses certified by the Washington State Office of Minority and Women's Business Enterprises (<u>OMWBE</u>);
- Six percent (6%) Women-Owned Businesses certified by the Washington State Office of Minority and Women's Business Enterprises (<u>OMWBE</u>);
- Five percent (5%) Veteran-Owned Businesses certified by the Washington State Department of Veterans Affairs (WDVA); and
- Five percent (5%) Washington Small Businesses self-identified in the Washington Electronics' Business Solution (WEBS) <u>https://www.des.wa.gov/services/contracting-purchasing/doing-business-state/webs-registration-search-tips</u>.

The Diverse Business definition includes Washington small business, micro-business, and mini business as defined in RCW 39.26.010, Minority and Women Business Enterprises (M/WBEs) as defined in RCW 39. 19 and WAC 326-20, and Veteran-owned businesses as defined in RCW 43.60A.010.

Appendix E – Diverse Business Inclusion Plan is evaluated on a pass/fail basis.

4 RESPONSES - PREPARATION AND SUBMISSION REQUIREMENTS

This section identifies how to prepare and submit your submittal for this Request for Qualifications. By responding to this Request for Qualifications and submitting a submittal, consultants acknowledge having read and understood the entire Request for Qualifications and accept all information contained within this Request for Qualifications.

4.1 SUBMISSION OF RESPONSES

Consultants must be complete, legible, signed, and follow all instructions stated in the Request for Qualifications (including the appendices, and exhibits). Unless otherwise specified in writing by documents included with an electronic bid must be prepared in MS Word, MS Excel, or Adobe PDF (or similar representation that maintains bookmarks and hyperlinks). Where required to do so, consultants may sign using either a physical or electronic signature.

Consultant's electronic submittal must be emailed to the Procurement Coordinator at the following email address: <u>BidBox@parks.wa.gov</u>. The email subject line should include the submittal identification number, "Submittal," and your company name (e.g., **"RFQ # Submittal ACME"**). Ensure the email, including attachments, is less than 30MB. It's recommended to keep it under 25MB. Zipped files are not accepted. All responses and any accompanying documentation become the property of State Parks and will not be returned.

State Parks will send an automatic acknowledgment of submittal receipt. This acknowledgment does not determine the submittal's responsiveness. If the consultant does not receive an acknowledgment within a reasonable time, it is the consultant's responsibility to contact State Parks for confirmation.

It is State Parks' expectation that the Consultant's submittal response email will contain an attachment with all of the required documents, including any required signatures.

Late responses will not be accepted and will be automatically disqualified from further consideration.

VERIFICATION: Consultants are welcome to contact the State Parks Contracts and Grants Program team (CGP) to see if your submittal response was received, however, this process works best if there's enough time between the date and time submitted and the bid's due date deadline. Send verification requests to: <u>contracts@parks.wa.gov</u>

The email subject line should include the bid identification number, "Verification," and your company name (e.g., **"RFQ # Verification ACME"**)

CAUTION: Submit your submittal response early as a safeguard against any technological slowdown or delays. Submittals received after the deadline for any reason, no matter the cause, regardless of responsibility, <u>will be rejected</u>.

--- Late submissions will be considered non-responsive and may be rejected. ---

4.2 RESPONSE LAYOUT REQUIREMENTS

All pages in each attached file must be consecutively numbered. All pages must also contain the name of the Consultant, and the respective Appendix reference letter to which it applies. The required information may be located at the top or bottom (header or footer) of each page, but the location must be consistent throughout.

NOTE: Any attachment or exhibit to a response has to be adequately labeled -- to include the category/section/question to which it corresponds. If evaluators cannot easily identify the exhibited material to the evaluation question, or to the respective Consultant, the attachment may be disregarded.

5 EVALUATION AND AWARD

This section identifies how submittals for this Request for Qualifications will be evaluated.

5.1 DETERMINATION OF RESPONSIVENESS

All Responses received by the stated deadline will first be reviewed by the Procurement Coordinator to ensure that the Responses contain all of the information required in this RFQ. Only responsive Responses that meet the requirements will be forwarded for further review. Any Response that does not contain all of the required information or any Consultant who does not meet the mandatory qualifications will be rejected as non-responsive and will be removed from further evaluation. However, the Procurement Coordinator has the right to waive, and/or seek correction of minor informalities that do not alter the content of the Response.

5.2 GENERAL EVALUATION PROVISIONS

The evaluation process is designed to award a contract to the Consultant with the best quality attributes based on the selected evaluation criteria.

Evaluations of subjective material (Appendix C) will be conducted by the evaluation team. State Parks has sole discretion over the selection of evaluators and will make such selections based on each potential evaluator's knowledge, skills, and experience with the subject matter. Each evaluator will independently grade and score the Consultant's material based on their own independent judgment, and in accordance with the format noted below for each respective requirement. Evaluators will only evaluate the material contained in the Responses and will not incorporate outside material into their determinations. Each evaluator has sole discretion over his or her final scores.

Consultants should take every precaution to assure that all answers are clear, complete, and directly responsive to each specific requirement.

5.3 SELECTION PROCESS

The selection process includes two potential phases. Phase 1 involves firms submitting their Statements of Qualifications (SOQs), which are scored and ranked based on the evaluation criteria specified in this RFQ. Following this, Phase 2, which is an optional Oral Presentation, may occur at the discretion of the evaluation team. If conducted, the highest-scoring firms from Phase 1, known as Finalists, will be invited to participate. In Phase 2, these Finalists are scored and ranked according to specific evaluation criteria for this phase.

The firm with the highest rank in Phase 2, if it takes place, will be chosen to enter negotiations to provide consultant services for this project. Please note that scores from Phase 1 and Phase 2 are not combined.

Should contract negotiations fail to be completed within a reasonable timeframe after initiation, State Parks may immediately cease contract negotiations and declare the firm with the next highest score as the new apparent most qualified firm and enter into contract negotiations with that firm.

5.4 SOQ EVALUATION CRITERIA (PHASE 1)

State Parks will use the below-noted point totals in its evaluation of the required materials.

Evaluation Criteria / Required Material	Maximum Possible Point Total
Appendix A: Consultant Profile	Pass/Fail Basis – no points
Appendix B: Certifications	Pass/Fail Basis – no points
 Appendix C: Submittal Describe the Consultant team's approach to this work. Provide a description of the proposed project team structure and internal controls to be used during the course of the project. List any subconsultants you may want to include to complete your roster of services. Describe the services each would provide. 	40 Points
- Describe previous experience on similar projects by the Consultant that indicate the firm's expertise designing, planning, and overseeing tactile exterior exhibits in parks and recreation settings: working collaboratively with the owner, sub- consultants, and stakeholders.	35 Points
 Describe how subconsultants and team members have worked together on past projects. Provide key staff resumes (2-page maximum for each). Provide a resume for each proposed subconsultant (2-page maximum for each). Provide the name and resume of the person who will be the lead contact for the project. Provide names and resumes for other staff, which includes information on the individual's particular skills related to this project, education, experience, significant accomplishments, and any other pertinent information. 	25 Points
Appendix D: References	Pass/Fail Basis – no points
Appendix E: Diverse Business Inclusion Plan	Pass/Fail Basis – no points
TOTAL:	100 Points

Points for Appendix C will be determined according to the following guidelines, and weighted appropriately:

Consultant	Consultant	Consultant	Consultant	Consultant	Consultant
demonstrates	demonstrates	demonstrates	demonstrates	demonstrates	demonstrates no
renowned	considerable	solid experience	adequate	limited	experience (0
experience (5	experience (4	(3 points)	experience (2	experience (1	points)
points)	points)		points)	points)	

For example, a score of 4 points under Scoring Element #1 is worth 32 out of a possible 40 points; a score of 4 points under Scoring Element #2 is worth 28 out of a possible 35 points, etc.

5.5 ORAL PRESENTATIONS (OPTIONAL)

Oral presentations, if considered necessary by State Parks, may be utilized in selecting the winning response. State Parks, at its sole discretion, may elect to select the top-scoring firm(s) from the written evaluation for an oral presentation and contact the top-scoring firm(s) to schedule a date, time and location for an oral presentation. Commitments made by the Consultant at the oral interview, if any, will be considered binding.

The oral presentation shall determine the apparently successful consultant.

Oral Presentations on a specified date and time, and will be formatted in two periods:

- Firm Presentation Period (Maximum: 30 Minutes)
- Question and Answer (Q&A) Period (Maximum: 20 minutes)
- Firm Closing Statements (Maximum: 5 Minutes)

5.6 ORAL PRESENTATIONS EVALUATION CRITERIA (PHASE 2) — OPTIONAL

State Parks will use the point totals noted below in its evaluation of the oral presentation.

Oral Presentation Evaluation Criteria	Maximum Possible Point Total
Organization: - Management Plan - Team Member Qualifications - Capacity/Production Capabilities	20 points
Project Management: - Scope management - Budgeting and Cost Control - Project Scheduling	20 points
Project Approach - Understanding of this project - Challenges & Opportunities	50 Points
Experience - Relevant Past Projects (firm) - Relevant Past Project (key team members)	10 Points
TOTAL:	100 Points

Points for Oral Presentation will be determined according to the following guidelines, and weighted appropriately:

Consultant	Consultant	Consultant	Consultant	Consultant	Consultant
demonstrates	demonstrates	demonstrates	demonstrates	demonstrates	demonstrates no
renowned	considerable	solid experience	adequate	limited	experience (0
experience (5 points)	experience (4 points)	(3 points)	experience (2 points)	experience (1 points)	points)

For example, a score of 4 points under Scoring Element #1 is worth 36 out of a possible 45 points; a score of 4 points under Scoring Element #2 is worth 32 out of a possible 40 points, etc.

5.7 SELECTION OF APPARENT SUCCESSFUL CONSULTANT

Note: The Consultant meeting all responsive criteria and having the highest final cumulative score will be selected as the Apparent Successful Consultant (ASC).

State Parks will notify the Apparent Successful Consultant(s) and the non-successful Consultants via email.

5.8 ANNOUNCEMENT OF APPARENT SUCCESSFUL CONSULTANT

Following the announcement of the ASC, Consultants may request a Debrief conference. The Consultant will have a short period of time to request the Debrief conference. NOTE: a Debrief conference is a mandatory prerequisite for any Consultant desiring to protest the award.

6 DEBRIEF AND PROTESTS

This section identifies how debriefings and protests for this Request for Qualifications are processed.

6.1 DEBRIEFING OF UNSUCCESSFUL CONSULTANTS

Consultants who submitted a Response will be given the opportunity for a debriefing conference. The Procurement Coordinator must receive the request for a debriefing conference within three (3) business days after the notification of unsuccessful Consultant email is sent. The debriefing shall be held within three (3) business days of the request.

Discussion will be limited to a critique of the requesting Consultant's Response including the factors considered in the evaluation of that Response and the Consultant's performance with regard to the solicitation requirements. Comparisons between Responses or evaluations of the other Responses will not be allowed. Debriefing conferences may be conducted in person or on the telephone and will be scheduled for a maximum of thirty (30) minutes.

6.2 PROCUREMENT RECORDS DISCLOSURE

A consultant may request copies of the solicitation and evaluation documents or inspect them to assess the efficacy of filing a protest. Such requests must be submitted online to the <u>State Parks</u> <u>Public Records Center</u>. State Parks will respond within five business days of receiving the request.

The requested documents will either be sent to or made available to the requesting Consultant, except for any portions of the documents that have been identified as Proprietary Information. State Parks will follow the process set forth in Section 7.14 Public Disclosure & Proprietary Information, before disclosing any portions of Responses that have been identified as Proprietary Information.

If more time is needed, State Parks will inform the requestor of the date the requested documents will be available.

6.3 PROTESTS

Consultants protesting this procurement shall follow the procedures described in below. Protests that do not follow these procedures shall not be considered. This protest procedure constitutes the sole administrative remedy available to the Consultant under this procurement. State Parks will not accept any protest before the announcement of the Apparent Successful Consultant.

The protest procedure is only available to Consultants who submitted a response to this RFQ and who have participated in a debriefing conference. State Parks must receive a protest within five (5) business days of the debriefing.

6.4 GROUNDS FOR PROTEST

A protest may be made based only on the following grounds:

- A matter of bias, discrimination, or conflict of interest on the part of an evaluator;
- Errors in computing the scores; or
- Non-compliance with the procedures established in this Procurement document.

Protests not based on these grounds will not be considered. Protests will be rejected as without merit if they address issues such as: 1) An evaluator's professional judgment on the quality of a Response, or 2) State Parks' assessment of its own needs or requirements.

6.5 PROTEST FORM AND CONTENT

A Protest must state all of the facts and arguments upon which the Protest is based, and the grounds for the Protest. It must be in writing, clear and concise, and signed by a person authorized to bind the Consultant to a contractual relationship. At a minimum, the Protest must include:

- The name of the protesting Consultant, mailing address and phone number, and the name of the individual responsible for submission of the Protest;
- The RFQ number and title
- A detailed and complete statement of the specific State Parks actions under Protest;
- The grounds for the Protest;
- Description of the relief or corrective action requested. Consultant may attach supporting documentation to their Protest as they deem necessary and proper.

6.6 SUBMITTING A PROTEST

Protests must be in writing, must be signed by the Consultant and must be received by the State Parks Procurement Coordinator at the address below within five (5) Business Days after the debriefing conference. All protests shall be emailed to the Procurement Coordinator as follows:

Email: <u>contracts@parks.wa.gov</u>

The subject Line: **RFQ # Protest by** [Your firm's name].

Upon State Parks' receipt of a protest, a review and investigation will be conducted by a neutral party that had no involvement in the evaluation and award process. The reviewer will conduct an objective review of the Protest, based on the contents of the written Protest and the RFQ and any amendments, the Responses, all documents showing evaluation and scoring of the Responses record and any other pertinent information and issue a decision within ten (10) business days of receipt of the protest, unless additional time is needed. If additional time is needed, the protesting Consultant will be notified of the delay.

State Parks will make a final determination on the protest; in accordance with such findings, State Parks will:

- a. Find the protest lacking in merit and uphold State Parks' action; or
- b. Find only technical or harmless errors in State Parks' acquisition process and determine State Parks to be in substantial compliance and reject the protest; or
- c. Find merit in the protest and provide State Parks options which may include:
 - 1) that State Parks correct the errors and re-evaluate all Responses;
 - 2) that State Parks reissue the RFQ document and begin a new process;
 - 3) other courses of action as appropriate.

If the reviewer determines that the protest is without merit, State Parks may enter into a contract with the Apparent Successful Consultant. If the protest is determined to have merit, State Parks will take the appropriate alternative as noted in the preceding paragraph.

7 ADDITIONAL GENERAL PROVISIONS FOR ALL CONSULTANTS

This section identifies additional provisions for this Request for Qualifications.

7.1 ANNOUNCEMENT AND SPECIAL INFORMATION

By responding to this RFQ, a Consultant acknowledges they have read and understand the entire RFQ and accepts all information contained within the RFQ without modification.

7.2 CONTRACTING WITH CURRENT OR FORMER STATE EMPLOYEES

Specific restrictions apply to contracting with current or former state employees pursuant to chapter 42.52 of the Revised Code of Washington (RCW). Those restrictions also apply to any Consultant submitting a Response under this RFQ who has hired a former state employee. Consultants should

familiarize themselves with the requirements prior to submitting a Response that includes current or former state employees.

7.3 AMENDMENTS TO THE RFQ

State Parks reserves the right to revise this RFQ. All changes will be made by written amendment. All official amendments will be posted in WEBS and will automatically become incorporated as part of this RFQ. If there are any conflict between amendments, or between an amendment and the RFQ, whichever document was issued last in time will be controlling.

Amendments will be made in consideration to the overall timeline; State Parks will determine whether extensions to the timeline are necessary.

7.4 RESPONSIVENESS OF CONSULTANT'S RESPONSE

Each Consultant is specifically notified that failure to comply with any part of the solicitation may result in rejection of their Response as non-responsive. Rejected, non-responsive Responses will not be scored. State Parks will not be liable for any errors or omissions in Consultant's Response. Consultants will not be allowed to alter their Response after the Response Submission Deadline.

It is the responsibility of each Consultant to carefully read, understand, and follow all the instructions contained in this RFQ, and in any future amendments. If a Consultant does not fully understand any Response requirement, said Consultant should submit an inquiry to the Procurement Coordinator. Consultants are hereby notified that failure to comply with any solicitation requirement may result in the Response being rejected as non-responsive. State Parks reserves the right to waive any administrative, minor irregularity in a Response, but it is not required to do so.

7.5 CLARITY AND CLARIFICATIONS

State Parks will make the sole determination of clarity and completeness of the Responses. No Response may be altered or amended after the submission deadline; however, State Parks reserves the right to contact a Consultant for clarification of responsive contents if necessary. NOTE: This clarification process is only used to clarify information that was contained within the Response; it is not a means of providing or incorporating new information that was otherwise not initially included. Evaluators have no obligation to seek or request a clarification; they may evaluate the response as provided.

7.6 COST OF RESPONSE PREPARATION

State Parks will not reimburse Consultants for any costs associated with preparing or presenting a Response to this solicitation.

State Parks will not be liable for any costs incurred by the Consultant in preparation or presentation of a responsive Response to this RFQ.

State Parks will not pay for any costs accrued prior to a mutually executed contract resulting from this RFQ.

7.7 OWNERSHIP OF RESPONSES

All Responses and materials submitted in response to this RFQ become the property of State Parks. State Parks has the right to use information or adaptations of information that is presented in a response, unless the information is marked "Proprietary" and is not: (1) already known to State Parks prior to receipt of the information in the Response or materials submitted in response to this RFQ, (2) subsequently disclosed to State Parks by a third party who has the lawful right to make such disclosure, or (3) lawfully publicly available. Selection or rejection of the offer will not affect this right.

7.8 FINAL SELECTION & NO OBLIGATION

State Parks reserves the right, at its sole discretion, to reject all responses without penalty and not to issue a contract as a result of this solicitation. State Parks further reserves the right to cancel or reissue this RFQ prior to execution of a contract, if it is in the best interest of State Parks to do so, as determined by State Parks in its sole discretion.

7.9 INCORPORATION OF RESPONSE IN CONTRACT

The Consultant's response, including all promises, warranties, commitments, and representations made in the successful Response, are binding and shall be incorporated by reference into State Parks' contract with the Consultant.

7.10 AGREEMENT TO STATE PARKS CONTRACT TERMS AND CONDITIONS

Attached as Exhibit A is a draft document that includes State Parks' contract terms and conditions. These terms and conditions will be incorporated into the final contract between State Parks and the Apparent Successful Consultant. Each Consultant's submission of its Response confirms that Consultant's consent to these terms and conditions.

7.11 STATEWIDE VENDOR PAYMENT REGISTRATION

Consultants are urged to be registered in the Statewide Vendor Payment system, prior to submitting a request for payment under this Contract. The Washington State Office of Financial Management (OFM) maintains a central contractor registration file for Washington State agencies to process contractor payments.

To obtain registration materials go to the Statewide/Vendor Payee Services (SWPS) website at <u>https://ofm.wa.gov/it-systems/statewide-vendorpayee-services</u>. The registration form has two parts. Part 1 is the information required to meet the above registration condition. Part 2 allows State Parks (and other state agencies) to pay invoices electronically with direct deposit. This is the most efficient method of payment and vendors are encouraged to sign up.

7.12 MINORITY WOMEN OWNED AND VETERAN OWNED BUSINESS ENTERPRISES

In accordance with the legislative findings and policies set forth in chapter 39.19 RCW, and RCW 43.60A.200 and 39.22.240, the State of Washington encourages participation by veteran owned business enterprises and Minority & Women Owned Business Enterprises (MWBE), either self-identified or certified by, respectively, the Department of Veterans Affairs or the Office of Minority & Women's Business Enterprises (OMWBE). While the State does not give preferential treatment, it does seek equitable representation from the veteran owned business and minority and women's business communities.

Participation by veteran owned and MWBE Consultants may be either on a direct basis in response to this RFQ or as a subconsultant to a prime Consultant. However, no preference will be given in the evaluation of Responses, no minimum level of MWBE or veteran-owned business participation shall be required, and Responses will not be evaluated, rejected or considered non-responsive on that basis.

Consultants may contact the Office of Minority & Women's Business Enterprises (OMWBE) at <u>https://omwbe.wa.gov/about-omwbe/contact-us-directions</u> and/or the Department of Veterans Affairs at <u>https://dva.wa.gov/veterans-their-families/veteran-owned-businesses/vob-search</u> to obtain information on certified firms for potential sub-contracting arrangements or for information on how to become certified.

7.13 SUBCONSULTANT PARTICIPATION MONITORING AND REPORTING

Once a contract is awarded through the solicitation or proposal process, the awarded Prime Consultant is obligated to complete the vendor registration in Access Equity. Access Equity is a secure online vendor management system (B2GNow). Confidential information (Tax ID, etc.) will

not be published. Prime Consultants that have previously registered with B2Gnow for any public entity, must verify the system has updated information. Consultants can access the system at <u>https://omwbe.diversitycompliance.com/</u> or through a direct link on the Office of Minority and Women's Business Enterprises (OMWBE) website at: <u>https://omwbe.wa.gov/</u>.

Each month during the contract, the Prime Consultant will report payments to ALL Subconsultants through the Access Equity system. This monthly reporting information includes total payment in dollars made to the Subconsultant, payment dates, and any additional information required to verify payment to Subconsultant. The Prime Consultant will enter this payment information into the Access Equity system, and the Subconsultants will verify this payment information in the system. Online training is available through the Access Equity/B2Gnow system. This requirement applies to both Prime Consultants and Subconsultants.

7.14 PUBLIC DISCLOSURE & PROPRIETARY INFORMATION

State Parks is subject to the Public Records Act, chapter <u>42.56 RCW</u>. Submittals and evaluations may not be disclosed while the RFQ is pending (RCW <u>39.26.030</u>); however, all of the submissions and evaluations may be disclosed after the announcement of the Apparent Successful Consultant. Portions of a Consultant's Response may be protected from disclosure through the process set forth below.

If a Consultant wants to protect any Proprietary Information that is included in its response, the information must be clearly identified by Consultant as Proprietary Information. Each page containing information that is claimed to be exempt from disclosure must be clearly identified by the word "Proprietary" printed on the lower right-hand corner of the page.

Any attempts to overly restrict disclosure through use of footers on every page and/or other like statements restricting disclosure will not be honored and may subject Consultant to disqualification.

State Parks will maintain the confidentiality of all information marked Proprietary to the extent consistent with the Public Records Act. If a public disclosure request is made to view Consultant's Proprietary Information, State Parks will notify the Consultant of the request and of the date that the Proprietary Information will be released to the requester unless the Consultant obtains a court order from a court of competent jurisdiction enjoining that disclosure. If the Consultant fails to obtain the court order enjoining disclosure, State Parks will release the Proprietary Information, on the date specified.

State Parks sole responsibility shall be limited to maintaining the Consultant's true and actual Proprietary Information in a secure area and to notify Consultant of any request(s) for disclosure for so long as State Parks retains Consultant's information in State Parks records. Failure to so label such materials or failure to timely respond after notice of request for public disclosure has been given shall be deemed a waiver by Consultant of any claim that such materials are exempt from disclosure.

Consultant may seek the information from all other Responses once the Apparent Successful Consultant is announced.

7.15 CIVIL RIGHTS COMPLIANCE

The **Director of the Washington State Parks and Recreation Commission**, in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 U.S.C. §§ 2000d to 2000d-4) and the Regulations, hereby notifies all Consultants will be afforded full opportunity to submit submittals in response to this invitation and will not be discriminated against on the grounds of the owner's race, color, national origin, sex, age, disability, income-level, or LEP in consideration for an award. State Parks will also affirmatively ensure that any contract entered into pursuant to this solicitation will require full incorporation of these rights in relation to all employees, personnel, and agents of the Consultant.

8 APPENDICES and EXHIBITS

All Appendices noted below must be included as part of the Consultant's Response Appendix A, Consultant Profile (Mandatory - sign and return)

Appendix B, Certifications (Mandatory - sign and return)

Appendix C, Submittal (Mandatory – write and return)

Appendix D, References (Mandatory - complete and return – and notify References)

Appendix E, Diversity Business Inclusion Plan (Mandatory - complete and return)

The following Exhibits are solely for consultant's information and do not need to be returned.

Exhibit A. Draft/Sample Service Agreement for Apparent Successful Consultant.Exhibit B. Project Snapshot.

Consultant must provide all requested information in the space provided next to each numbered section below.

Many of the questions require information if you answer "yes". Please provide your response in the space provided unless otherwise directed to submit on a separate page (note: the spaces provided can expand to allow for more text to be typed in if necessary). If you are directed to provide answers on a separate page, please identify the question and corresponding number that you are responding to, and attach that document to this Appendix A.

COMPANY INFORMATION

	Firm Legal Name*			
(-)	Street Address**			
(a)	Mailing Address			
	City, State, ZIP			
		Corporation:	Domestic	□Foreign
		Limited Liability Company (LLC):	Domestic	□Foreign
		Partnership:	Domestic	□Foreign
	Consultant Organization Type:	Sole Proprietorship:		
	Check appropriate box	* <i>Note</i> : A sole proprietorship is an unincorporated business owned and run by an individual with no distinction between the business and the owner. It is not a legal entity. It simply refers to a person who owns the business and is personally responsible for its debts and who pays personal income taxes on profits earned from the business. If you are a consultant who operates a business on your own, you automatically are a sole proprietor unless you have adopted a business structure (e.g., corporation, LLC, partnership).		

*Legal Name: Many companies use a "Doing Business As" name or a nickname in their daily business. However the State requires the legal name of your company as it is legally registered in the State of Washington or the state in which your company was registered. This should include the type of entity – Inc., LLC, LP, etc.

	DBA (if any)				
(b)	Telephone Number(s)				
()	Area Code:	Number:	Extension:		
	Area Code:	Number:	Extension:		
(c)	A list identifying which parties of the organization have the authority to sign contracts/ amendments on behalf of the Consultant's entity.				
	Names, addresses, e-mail addresses and telephone numbers of the sole proprietor, partners,				
_	or principal officers as appropriate to the organization				
	Name & Title:				
(d)	Address:				
	Email Address:				
	Telephone Number				
	Area Code:	Number:	Extension:		

		than above	erson for Questions/Contract Negotiations	s, including address if different
		Name & Title:		
	(e)	Address:		
		Email Address***:		
		Telephone Number	for Contact Person	
		Area Code:	Number:	Extension:

*** **Email Address**: The email address provided by the Consultant in subsection (e) will be used for officially contacting the Consultant for purposes of the competition. If the email address is left blank, then the email address provided in subsection (d) will be used.

(f) WA State UBI					
(g) Statewide Vendor Number (SWV) Consultant is urged to be registered with the Washington State Office of Financial Management as a statewide vendor. If no current SWV number, affirm that your organization will obtain a SWV number within ten (10) days of executing contract. YES NO					
(h) Federal Tax Identification Number					
Is your firm certified as a minority or woman owned business with the Washington State Office of Minority & Women's Business Enterprises (OMWBE)?	Yes No No If yes, provide Consultant's MWBE certification no.:				
Is your firm a self-certified Washington State Small Business? <i>Note</i> : Regardless of size, a qualifying business must be owned and operated independently from all other businesses. In regard to size, the gross revenue thresholds, as reported on Consultant's tax returns, are as follows:	Yes No No I If yes, provide the location for Consultant's principal place of business: Street Address City, State, Zip Code				
 Microbusiness: Annual gross revenue of less than one million dollars. Mini business: Annual gross revenue of more than one million dollars, but less than 	If yes, what is your business size (based on annual gross revenue)? Microbusiness				

- Mini business: Annual gross revenue of more than one million dollars, but less than three million dollars.
- Small Business: Annual gross revenue of less than seven million dollars over each of the three prior consecutive years.

Is your firm certified as a Veteran-Owned Business with the Washington State Department of Veteran Affairs?

Mini business

Small Business

APPENDIX A CONSULTANT PROFILE

CONFIDENTIALITY

<i>(</i> i)	(i)	Are there any pages in the Proposal that the Consultant has marked as	TYES NO
(I))	"Confidential" or "Proprietary"	

If yes, any information in the Proposal that the Consultant desires to claim as proprietary and exempt from disclosure under the provisions of Chapter 42.56 must be clearly designated. Each page containing information claimed to be exempt from disclosure must be clearly identified by the word "Privileged" or "Confidential" printed on the lower right-hand corner of the page. Additionally, Consultant must include a separate piece of paper attached to this **Appendix A**, indicating the pages that have been marked "Confidential" and the particular exception from disclosure upon which the Consultant is making the claim. Failure to follow these rules waives Consultant's claim.

AUTHORIZED SIGNATURES

By signing below, you hereby certify that you are an authorized representative of your firm/company and empowered to negotiate, enter into, and execute, in the name and on behalf of your firm/company, any agreements or documents associated with this RFQ and to bind your firm/company to the obligations stipulated therein.

Signature (Individual must be authorized to Bind the Organization)			
Signature:	Date:		
Print Name:			

CERTIFICATIONS AND ASSURANCES

Consultant, through the duly authorized undersigned, makes this certification as a required element of submitting a responsive submittal. Consultant certifies, to the best of its knowledge and belief that the following are true, complete, correct, and made in good faith:

- 1. I/we make the following certifications and assurances as a required element of the proposal to which it is attached, understanding that the truthfulness of the facts affirmed here and the continuing compliance with these requirements are conditions precedent to the award or continuation of the related contract(s):
- 2. I/we declare that all answers and statements made in the proposal are true and correct.
- 3. The prices and/or cost data have been determined independently, without consultation, communication, or agreement with others for the purpose of restricting competition. However, I/we may freely join with other persons or organizations for the purpose of presenting a single proposal.
- 4. The attached proposal is a firm offer for a period of 60 days following receipt, and it may be accepted by State Parks without further negotiation (except where obviously required by lack of certainty in key terms) at any time within the 60-day period.
- 5. In preparing this proposal, I/we have not been assisted by any current or former employee of the state of Washington whose duties relate (or did relate) to this proposal or prospective contract, and who was assisting in other than his or her official, public capacity. (Any exceptions to these assurances are described in full detail on a separate page and attached to this document.)
- 6. I/we understand that State Parks will not reimburse me/us for any costs incurred in the preparation of this proposal. All proposals become the property of State Parks, and I/we claim no proprietary right to the ideas, writings, items, or samples, unless so stated in this proposal.
- 7. Unless otherwise required by law, the prices and/or cost data that have been submitted have not been knowingly disclosed by the Proposer and will not knowingly be disclosed by him/her prior to opening, directly or indirectly to any other Proposer or to any competitor.
- 8. Consultant certifies No Termination For Default or Cause. Consultant has not, within the three (3) year period preceding the date of this Request for Qualifications, had one (1) or more federal, state, or local governmental contracts terminated for cause or default.
- 9. Consultant certifies, Taxes Paid. Except as validly contested, Consultant is not delinquent and has paid or has arranged for payment of all taxes due to the State of Washington and has filed all required returns and reports as applicable.
- 10. Consultant certifies, Financially Solvent. Consultant is financially stable and solvent, has adequate cash reserves to meet all financial obligations, has not commenced bankruptcy proceedings voluntarily or otherwise, and is not subject to any judgments, liens, or encumbrances of any kind affecting title to any Professional Services that are the subject of this Request for Qualifications.
- 11. I/we agree that submission of the attached proposal constitutes acceptance of the solicitation contents and the attached sample contract and general terms and conditions (if any), and any other instructions, Terms & Conditions, AND competition amendments to the same. Further:
 - 1. Alterations to State Parks Documents: I/My Firm understand and agree that I/My Firm shall not and has not altered or deviated from the original competition and any follow-on competition amendments and if my/my Firm's submittal response received by State Parks materially alters or

deviates from the competition or competition amendments (if any) then the submittal response may be disqualified. Whether the alteration is noticed or not noticed by State Parks, any resulting contract (including any type of order placement) SHALL continue with the altered portions or deviations being ignored in favor of the State Parks official language (original competition and any follow-on competition amendments) as posted on the Washington Electronic Business Solutions (WEBS) which acts as the system of record for this competition. The awarded Contractor understands, agrees, and accepts this provision and SHALL hold harmless and save harmless the State Parks.

- 2. Unrequested Supplemental Materials in Consultant Submittal Response: I/My Firm understands and agrees that I/My Firm shall not and has not supplemented my/my Firm's Submittal Response with unrequested materials. Whether the unrequested material is noticed or not noticed by State Parks, any resulting contract (including any type of order placement) SHALL continue with the unrequested material being ignored in favor of the State Parks official language. The awarded Consultant understands, agrees, and accepts this provision and SHALL hold harmless and save harmless the State Parks.
- 12. No attempt has been made or will be made by the Proposer to induce any other person or firm to submit or not to submit a proposal for the purpose of restricting competition.
- 13. I/we grant State Parks the right to contact references and others who may have pertinent information regarding the Proposer's prior experience and ability to perform the services contemplated in this procurement.
- 14. If any staff member(s) who will perform work on this contract has retired from the State of Washington under the provisions of the 2008 Early Retirement Factors legislation, his/her name(s) is noted on a separately attached page.
- 15. Consultant's Waiver And Release of Information, Public Disclosure is Authorized and Not Restricted:

I/My Firm grants to the State of Washington and the Washington State Parks and Recreation Commission a full and complete release of information of my/my Firm's submittal response and other documents or information pertaining to the same and if also awarded the contract, then to the contract and any documents or information involving or pertaining to the contract. Markings of "confidential", "proprietary" or similar term are unintentional and SHALL be ignored. Further, these materials or submittal response may be publicly disclosed with no advanced notice to the Consultant (me/my Firm). The Consultant/awarded Consultant (me/my Firm) understands, agrees, and accepts this provision and SHALL hold harmless and save harmless the State of Washington and State Parks.

16. Certification - Wage Theft Prevention:

Prior to awarding a contract, agencies are required to determine that a Consultant is a 'responsible Consultant.' See RCW 39.26.160(2) & (4). Pursuant to legislative enactment in 2017, the responsible Consultant criteria include a Consultant/contractor certification that the Consultant/contractor has not willfully violated Washington's wage laws. See Chap. 258, 2017 Laws (enacting SSB 5301).

I/My Firm certifies under penalty of perjury under the laws of the state of Washington the following is true and correct: No Wage Violations. This Firm has NOT been determined by a final and binding citation and notice of assessment issued by the Washington Department of Labor and Industries or through civil judgement entered by a court of limited or general jurisdiction to have willfully violated, as defined in RCW 49.48.082. any provision of RCW chapters 49.45, 49.48., or 49.52 within the three (3) prior years to the date of this competition's date of issue.

17. Certification - Supporting Workers' Rights:

Pursuant to the Washington State Governor's Executive Order 18-03 (dated June 12, 2018), the Washington State Parks and Recreation Commission is seeking to contract with qualified entities and business owners who certify that their employees are not, as a condition of employment, subject to mandatory individual arbitration clauses and class or collective action waivers.

I/My Firm certifies under penalty of perjury under the laws of the state of Washington the following is true and correct: No Mandatory Individual Arbitration Clauses and Class or Collective Action Waivers for Employees. This firm does NOT require its employees, as a condition of employment, to sign or agree to mandatory individual arbitration clauses or class or collective action waivers.

18. Electronic Submission of Documents are Legally Binding:

Washington State recently enacted law allowing for electronic alternatives to pen-to-paper wet-ink signature on hardcopy documents, meaning if State Parks agrees to alternatives other than wet-ink signature (pen-to-paper) on hardcopy documents, these alternatives may be accepted by State Parks and are legally binding. See RCW 1.80.

For purposes of this competition document State Parks is accepting a PDF scan (or similar representation) of the Consultant's wet-ink signature in the signature space below. For clarity: Print out the competition document, review it, include any other required document(s), complete where necessary, sign where you need to sign with a pen onto the paper, when you believe your submittal response is ready to be submitted to State Parks, **scan it as a PDF** file, review the PDF file one last time, and then attach the PDF file to your business email and send it to State Parks. For expanded details see Section 4.1 – Submission of Responses.

I/My Firm certifies under penalty of perjury under the laws of the state of Washington that submission of my/my Firm's submittal response and accompanying copy of my signature is legally binding on me/my firm, and that the State Parks may rely upon its authenticity.

I, acting as my Firm's authorized representative declare on behalf of me/my firm under penalty of perjury under the laws of the State of Washington forgoing Certification and Assurances and Waiver is true and correct.

NAME: Print Name of Consultant – Print full legal entity name of the firm submitting the submittal If Consultant is a sole proprietor, print the full legal name of the individual who is the Consultant submitting the submittal

By:

Title:

Signature of Consultant's authorized person

Print Name of person making certifications for Consultant

Place:

Print city and state where signed

Title of person signing certificate

Date: _____

CONSULTANT

The Submittal section of the response must contain information that will demonstrate to the evaluation committee the Consultant's understanding of the types of services proposed, the firm's ability to accomplish them, and the ability to meet tight timeframes.

See Section 3.4 of this RFQ for more information.

Consultant to complete and return the following reference information forms with response:

It is the Consultant's responsibility to make sure the information provided herein is accurate, and that the reference will be responsive to State Parks' inquiry.

Referral 1: Consultant's (your) Name: Note: submission of this form constitutes permission for State Parks to contact the reference indicated. Name reference: corporation/agency Name of person to provide referral Email of person to provide referral Identify nature of services Provided Date the services were provided: Full costs for services provided:

Referral 2:						
Consultant's (your) Name:						
Note: submission of this form constitu	utes permission for State Parks to cor	ntact the reference indicated.				
Name reference: corporation/agency	Name reference: corporation/agency Name of person to provide referral Email of person to provide referral					
Identify nature of services Provided	Date the services were provided:	Full costs for services provided:				

Referral 3:					
Consultant's (your) Name:					
Note: submission of this form constitu	utes permission for State Parks to cor	ntact the reference indicated.			
Name reference: corporation/agency Name of person to provide referral Email of person to provide referral					
Identify nature of services Provided	Date the services were provided:	Full costs for services provided:			

Prime Consultant Diverse Business Inclusion Plan

Prime Consultant Name:

For the purposes of this form, Washington State-certified diverse businesses are defined as follows:

- Minority Business Enterprise (MBE), Women's Business Enterprise (WBE), or combination of the two. Certified by the Office of Minority and Women's Business Enterprises (OMWBE): <u>http://omwbe.wa.gov/</u>
- Veteran-owned Business. Certified by the Department of Veteran's Affairs (DVA): http://dva.wa.gov/
- Small Business (includes Mini and Micro businesses). Certified through the Washington Electronic Business Solution (WEBS): <u>https://fortress.wa.gov/ga/webs/home.html</u>

Anticipated Certified Diverse Business Participation Goals

Subcontracting means direct performance of commercially useful work through subcontracting as part of the proposed project team. Of the total contract work, what are the diverse business participation goals proposed for subcontracting on your team? Please only include the above-listed Washington State certification types in your "Consultant-defined Anticipated Percent of Contract Amount (Goals)" estimate. Zero percent (0%) is not a goal.

Anticipated Certified Diverse Business Participation Goals	Washington State Goals	Consultant-defined Anticipated Percent of Contract Amount (Goals)
Minority-owned business (MBE)	10%	%
Women-owned business (WBE)	6%	%
Veteran-owned business (DVA)	5%	%
Small business	5%	%

Subcontracting Team

List the names of the diverse businesses you anticipate using on this project. Generally describe the work you expect the diverse business to perform and identify the percent of total contract value intended for each diverse business. Please include the above-listed Washington State certification types. *If necessary, add more rows below.*

Name of Diverse Business	Specify Diverse Business Certification (circle one or more)	Describe Trade or Task	Anticipated Percent of Contract Amount
	MBE, WBE, DVA, Small		%
	MBE, WBE, DVA, Small		%
	MBE, WBE, DVA, Small		%
	MBE, WBE, DVA, Small		%
	MBE, WBE, DVA, Small		%

<u>Describe consultant's plan to meet or exceed consultant's voluntary diverse business inclusion plan –</u> <u>subcontractors' goals, including outreach.</u>

APPENDIX E INCLUSION PLAN

<u>Diverse Expert</u>: Identify the person within your team to manage your diverse inclusion responsibilities.

Diverse Expert Name:

Diverse Expert Contact Information:

Diverse Expert Firm (if another firm is managing participation):

Past Performance

Please select **five (5) of your projects** with Washington State-certified diverse business participation (MBE, WBE, DVA, and/or Small/Mini/Micro) and list them below **for the last five (5) years**. If you do not have any projects that tracked or reported diverse business participation, you may leave this section blank. In that case, please attach an additional sheet with explanation.

You may have projects with diverse business participation for an organization or entity that required *different* diverse business categories (including self-certification). If so, please attach a sheet with the same column data and information but include percentages for the categories that were tracked during the project.

Contract Name	Contracting Agency or Entity	Contract Amount Year		Percent of Contract Amount	
				Minority-owned business:	%
		\$		Women-owned business:	%
		φ		Veteran-owned business:	%
				Small/mini/micro business:	%
Contract Name	Contracting Agency or Entity	Contract Amount	Year	Percent of Contract Amount	
				Minority-owned business:	%
		\$		Women-owned business:	%
		φ		Veteran-owned business:	%
				Small/mini/micro business:	%
Contract Name	Contracting Agency or Entity	Contract Amount	Year	Percent of Contract Amount	
				Minority-owned business:	%
		¢		Women-owned business:	%
		\$		Veteran-owned business:	%
				Small/mini/micro business:	%
Contract Name	Contracting Agency or Entity	Contract Amount	Year	Percent of Contract Amount	
				Minority-owned business:	%
		\$		Women-owned business:	%
		φ		Veteran-owned business:	%
				Small/mini/micro business:	%
Contract Name	Contracting Agency or Entity	Contract Amount	Year	Percent of Contract Amou	
				Minority-owned business:	%
		\$		Women-owned business:	%
		φ		Veteran-owned business:	%
				Small/mini/micro business:	%

State Parks will review the submitted inclusion plan for genuine efforts.

CONSULTANT A/E SERVICES AGREEMENT

Project Location: «LocationName» State Park

Agreement No. AE «ContractNumber»

V. Voluntary MWBE Utilization

VI. Conditions of the Agreement

Project Title: «ProjectName»

The Washington State Parks and Recreation Commission (State Parks) and the Consultant named below do hereby enter into this Agreement for the project designated above (the Project) under the terms described in the following Articles. This Agreement is made effective on the date signed by State Parks, and the return of a fully executed original from State Parks to the Consultant shall constitute the necessary Notice to Proceed.

- I. Authorization to Proceed
- II. Compensation Summary
- III. Scope of Services & Schedule of Performance

I. AUTHORIZATION TO PROCEED

Consultant:

«ContractorConsultantName» «PhysicalAddress» «PhysicalCity», «PhysicalState»

«PhysicalZipCode»

«FirstName» «LastName», «Title» Phone: «PhoneNumber» Email: «EmailAddress» State Parks:

Washington State Parks and Recreation Commission 1111 Israel Road SW PO Box 42650 Olympia, WA 98504-2650

IV. Compensation

(360) 902-8554 ContractsandProcurement@parks.wa.gov

By_____

Title

Date

UBI No. «UBINumber»

Fed. Tax Id. No. <u>«FederalID»</u>

By_

Mark Bibeau, Title <u>Chief Financial Officer</u>

Date

<u>Approved as to form:</u> James R. Schwartz Assistant Attorney General July 15, 2016

II. COMPENSATION SUMMARY

Basic Services Compensation	\$ «OrigContractAmount»	
Additional Services Compensation	\$	
Not to Exceed Agreement Total	\$ «OrigContractAmount»	

III. SCOPE OF SERVICES AND SCHEDULE OF PERFORMANCE

A. Scope of Services

As authorized under Chapter 39.80 RCW - Contracts for Architectural and Engineering Services, the Consultant shall perform Basic Services for the Project in accordance with Article VI, Conditions of the Agreement, and as described in the following Scope of Services...

(enter here <u>or</u> if scope is attached, insert the following after "Scope of Services")attached to and made a part of this Agreement as Attachment A.

B. Schedule of Performance

The Consultant shall perform the Services according to the following schedule... (enter here or if scope is attached, insert the following after "... schedule") ... attached to and made a part of this Agreement as Attachment B.

Unless otherwise amended in writing, this agreement shall automatically terminate on June 30, 2023 (or end of current fiscal year/biennium)

C. Additional Services

Changes to the Services above shall be considered Additional Services only when agreed in advance by State Parks and the Consultant that such changes constitute a material addition or change to the previously authorized Services, and when authorized by State Parks in the form of an amendment to this Agreement, setting forth the scope of services, schedule of performance, and compensation for the Additional Services, and signed by both parties in accordance with Article VI, section C.

IV. COMPENSATION

A. Basic Services Compensation

Compensation for rendering the Basic Services detailed in the scope of services under Article III A. of this Agreement shall not exceed **«Origcontractamount»ths Dollars** (**«OrigContractAmount»**), which shall include all expenses the Consultant may incur on behalf of the project.

B. Additional Services Compensation

If the Consultant is authorized by Amendment to this Agreement to perform Additional Services, compensation for such services shall be established in the Amendment as being on the basis of either a not to exceed lump sum fee or on actual time expended and expenses incurred, up to a fixed not to exceed amount (not to exceed time and expense).

Consultant handling fee for sub-consultants is ten percent.

C. Reimbursable Expenses

- 1. Travel: Travel within a 50-mile radius shall be considered a Basic Service and is not a reimbursable expense. Travel between a 50 and 350-mile radius may be negotiated as an additional service at not greater than the approved State rate, and must be pre-approved. Any cost reimbursement for travel beyond the 350-mile radius requires written justification and prior approval from State Parks.
- 2. Miscellaneous, routine overhead expenses incurred in the normal process of performing basic services or authorized additional services such as telephone costs, mail, clerical supplies, computer, copying, fax, transportation, etc. are not

reimbursable.

3. The first hard copy of the deliverables for owner's review is not a reimbursable expense.

V. VOLUNTARY MWBE UTILIZATION

A. Voluntary MWBE Goals

The following voluntary Minority and Women Business Enterprises (MWBE) participation goals have been established for this project:

Minority Business Enterprise (MBE) 10% Women Business Enterprise (WBE) 6%

Achievement of the goals is encouraged. However, unless required by federal statues, regulations, grants, or terms referenced in this Agreement, no minimum level of MWBE participation shall be required. The Consultant may contact the Office of Minority and Women Business Enterprises (OMWBE) at (360) 753-9693 to obtain information on certified firms for potential sub-consultants.

The Consultant shall send written notification to State Parks within thirty (30) days following execution of this Agreement, listing MWBE firms intended for use, the tax identification number (TIN) for each firm, and the anticipated dollar value of participation.

Prior to the final payment for services, the Consultant shall furnish a statement, in a form designated by State Parks, of the actual dollars earned by each MWBE firm utilized and the totals earned in each category.

VI. CONDITIONS OF THE AGREEMENT

A. State Parks Responsibilities

- 1. Upon request, State Parks shall promptly furnish to the Consultant such information and documents within its control and possession to the extent State Parks agrees is necessary for the performance of the services.
- 2. State Parks shall designate representatives authorized to act in State Parks' behalf. References in this Agreement to "State Parks" shall include the State Parks designated representative. The representatives shall examine the documents submitted by the Consultant, consult with the Consultant on problems as they may arise, coordinate the State Parks' services with those of the Consultant, render decisions and advise the Consultant promptly in order to avoid any unreasonable delay in the progress of the Consultant's work.

B. Consultant's Basic Services

- 1. The Consultant shall perform the Services as expeditiously as is consistent with the orderly progress of the work and to the degree of professional skill, care, and judgment commensurate with that which is normally exercised by recognized professional firms performing similar services under similar circumstances to the Services required for this Project.
- 2. The Consultant shall perform the Services in accordance with the schedule specified in Article III., B., Schedule of Performance. It shall be the Consultant's responsibility

to promptly inform State Parks of any deviations from the schedule.

- 3. The Consultant shall, with State Parks' concurrence, designate any Subconsultants as may be necessary to fully accomplish the Services. Upon request, the Consultant shall furnish to State Parks a copy of the Consultant's contract(s) with its Subconsultants.
- 4. The Consultant shall cooperate with State Parks and shall coordinate its services with related work performed by State Parks and others.
- 5. The Consultant shall provide sufficient numbers of copies, as requested by State Parks, of draft and complete final project documents and reports called for in Article III. A., Scope of Services. Such documents and reports shall include, but not necessarily be limited to presentation materials, surveys, studies, drawings, maps, photographs, assessments, calculations, computer program files on electronic media and any other supportive data and materials as State Parks may reasonably require.
- 6. In the performance of this Agreement, the Consultant shall act as an independent contractor, maintaining full and complete control and responsibility for and over the Consultant's employees.

C. Payments to the Consultant

- 1. Payments for the Consultant's Basic Services and Additional Services may be made monthly upon submittal to State Parks of the Consultant's invoice for services, in a form designated by State Parks.
- 2. If the Consultant and State Parks cannot agree to a sum for an additional service, State Parks reserves the right to employ other means to accomplish the work.
- 3. Payment for Additional Services is subject to the conditions of Article III, C.

D. Successors and Assigns

The Consultant shall not assign, sublet, or transfer this Agreement or any right or interest in this Agreement without the prior written consent of State Parks. Any such assignment made without State Parks' consent shall be voidable at State Parks' option.

E. Non-Discrimination

Except to the extent permitted by a bona fide occupational qualification, the Consultant agrees as follows:

1. The Consultant shall not discriminate against any employee or applicant for employment because of race, creed, color, national origin, marital status, sex, age, the presence of any sensory, mental, or physical handicap, nor commit any other unfair practice as defined in RCW 49.60. The Consultant shall take affirmative action to ensure that applicants are employed and that employees are treated during employment without regard to their race, creed, color, national origin, gender, marital status, sex, age, or the presence of any sensory, mental or physical handicap. Such action shall include, but not be limited to, the following: employment, upgrading, demotion, transfer, recruitment, advertising, layoff,

termination, rates of pay or other forms of compensation, and selection for training.

- 2. The Consultant shall in all solicitation for employees or job orders for employees placed with any employment agency, union, or other firm or agency, state that all qualified applicants shall receive consideration for employment without regard to race, creed, color, national origin, marital status, sex, age, or the presence of any sensory, mental, or physical handicap. The words "equal opportunity employer" in advertisements shall constitute compliance with this Article.
- 3. The Consultant shall include the provisions of the foregoing paragraphs 1 and 2 in every sub-agreement or purchase order for the goods or services which are the subject matter of this Agreement.
- 4. In the event of non-compliance by the Consultant with any of the non-discrimination provisions of the Agreement, State Parks shall have the right, at its option, to cancel the Agreement, in whole or in part. If the Agreement is canceled after partial performance, State Parks shall be obligated to pay fair market value or the Agreement price, whichever is lower, for goods or services which have been received and accepted.

F. Termination of Agreement

- 1. Termination for Cause:
 - If, through any cause, the Consultant shall fail to fulfill in a timely and proper manner the Consultant's obligations under this Agreement, or if the Consultant shall violate any of the covenants, agreements, or stipulations of this Agreement, State Parks may terminate this Agreement by giving written notice to the Consultant of such termination. The notice shall specify the effective date of termination and shall be given at least five (5) days before that date. Upon receipt of such notice, the Consultant shall perform no further services covered by this Agreement. Upon termination, for cause, all finished or unfinished documents, data, studies, surveys, drawings maps, models, photographs, and reports prepared by the Consultant shall, at the option of State Parks, become State Parks' property. The Consultant shall be entitled to receive just compensation for any satisfactory work completed on such documents and other materials. The Consultant shall remain liable to State Parks for any damages resulting from any breach of this Agreement by the Consultant; and State Parks may withhold reasonable amounts owed to the Consultant as setoff until the amount of damages due State Parks from the Consultant is determined.
- 2. Termination for Convenience of Consultant:

The Consultant may terminate this Agreement at any time by written notice to State Parks. Upon termination, all finished or unfinished documents and other materials as described in paragraph 1, above, of this Article, shall, at State Parks' option, become State Parks' property. If the Agreement is terminated by the Consultant, the Consultant's Compensation shall be as negotiated between State Parks and the Consultant.

3. Termination for Convenience of State Parks: State Parks may terminate this Agreement at any time by written notice to the Consultant. Upon termination, all finished or unfinished documents and other materials as described in paragraph 1, above, of this Article, shall, at State Parks' option, become State Parks' property. If the Agreement is terminated by State Parks under this paragraph, the Consultant shall be paid an amount which bears the same ratio of the total compensation as the services actually performed bear to the total services of the Consultant covered by this Agreement; provided, however, that if less than sixty percent (60%) of the total services covered by this Agreement have been performed upon the effective date of such termination, the Consultant shall also be reimbursed for that portion of the Consultant's actual out-of-pocket expenses (not otherwise reimbursed under this Agreement) directly attributable to the uncompleted services covered by this Agreement.

G. Governing Law

This contract shall be governed by the laws of the State of Washington. In the event of a lawsuit involving this contract, venue shall be proper only in Thurston County. The Consultant by execution of this contract acknowledges the jurisdiction of the courts of the State of Washington in this matter.

H. Insurance

Commercial General Liability Insurance (CGL): Consultant shall maintain general liability insurance and, if necessary, commercial umbrella insurance, with a limit of not less than \$1,000,000 per each occurrence. If CGL insurance contains aggregate limits, the general aggregate limit shall be at least twice the "each occurrence" limit. CGL insurance shall have products-completed operations aggregate limit of at least two times the "each occurrence" limit. CGL insurance shall be written on ISO occurrence form ISO CG 25 03 05 09 or 25 04 05 09 (or a substitute form providing equivalent coverage). All insurance shall cover liability assumed under an insured contract (including the tort liability of another assumed in a business contract), and contain separation of insureds (cross liability) condition.

Additionally, the Consultant is responsible for ensuring that any sub-consultants provide adequate insurance coverage for the activities arising out of subcontracts.

Business Auto Policy: As applicable, the Consultant shall maintain business auto liability and, if necessary, commercial umbrella liability insurance with a limit not less than \$1,000,000 per accident. Such insurance shall cover liability arising out of "Any Auto." Business auto coverage shall be written on ISO form CA 00 01, 1990 or later edition, or substitute liability form providing equivalent coverage.

Professional Liability Insurance (also referred to as Errors and Omissions): Agreements requiring professional services such as, but not limited to: engineering design or surveying, architectural services, software services, information technology services, environmental services, real estate management, legal services, or financial advisory services, may require Professional Liability insurance coverage.

If required, Consultant shall provide Professional Liability (E&O) insurance in an amount not less than \$1 Million per claim or wrongful act and \$2 Million in the policy aggregate on a practice policy to cover the Consultant and its employees. Consultant may choose to provide a project specific policy, in lieu of a practice policy, in which case the insurance shall be in an amount not less than two times the project's Maximum Allowable Construction Cost (MACC) per claim or wrongful act and in the policy aggregate. Subconsultants retained by Consultant who are performing professional services, shall either be added onto the policy of the Consultant, or, sub-consultant shall provide and obtain a similar policy of Professional Liability insurance coverage that covers the Sub-consultant and its employees. When a self-insured retention (SIR) or deductible exceeds \$25,000, State Parks reserves the right, but not the obligation, to review and request a copy of the Consultant's most recent annual report or audited financial statement. If coverage is to be provided on a claims-made basis, the Consultant shall warrant that any policy retroactive date precedes the effective date of this Agreement. In addition, continuous coverage must be maintained throughout the Agreement and for one year beyond the completion of the Agreement, or the Consultant shall purchase an extended discovery period policy for not less than one year from the completion of work.

I. Indemnification

The Consultant shall defend, protect and hold harmless the state of Washington, State Parks, State Parks' Agents, or any employees thereof, from and against all claims, suits or actions arising from the Consultant's acts which are libelous or slanderous, which result in injury to persons or property, which violate a right of confidentiality, or which constitute an infringement of any copyright, patent, trademark or trade name through use or reproduction of material of any kind, arising out of negligence of the Consultant or its subcontractors, but in the event of concurrent negligence by the indemnitee, then only to the extent of the negligence of the Consultant waives its immunity under Title 51 RCW to the extent necessary to give this indemnity full effect.

J. Disputes

Except as otherwise provided in this contract, when a bona fide dispute arises between State Parks and the Consultant and it cannot be resolved, either party may request a dispute hearing with the Agent. Either party's request for a dispute hearing must be in writing. The parties agree that this dispute process shall precede any action in a judicial or quasi-judicial tribunal.

K. Rights in Data

Unless otherwise provided, data which originates from this contract shall be "works for hire" as defined by the U.S. Copyright Act of 1976 and shall be owned by State Parks. Data shall include, but not be limited to, reports, documents, pamphlets, advertisements, books, magazines, surveys, studies, computer programs, films, tapes, and/or sound reproductions. Ownership includes the right to copyright, patent register and the ability to transfer these rights.

Data which is delivered under the contract, but which does not originate therefrom, shall be transferred to State Parks with a nonexclusive, royalty-free, irrevocable license to publish, translate, reproduce, deliver, perform, dispose of, and to authorize others to do so; Provided, that such license shall be limited to the extent which the Consultant has a right to grant such a license. The Consultant shall exert all reasonable effort to advise State Parks, at the time of delivery of data furnished under this contract, of all known or potential invasions of privacy contained therein and of any portion of such document which was not produced in the performance of this contract. State Parks shall receive prompt written notice of each notice or claim of copyright infringement received by the Consultant with respect to any data delivered under this contract. State Parks shall have the right to modify or remove any restrictive markings placed upon the data by the Consultant.

L. Deliverable Standards

Drawings:

- In State Parks AutoCAD/Civil 3D version format per Parks Project Representative.
- Furnish CD or USB flash drive in AutoCAD .dwg digital file format and PDF digital file format.
- Furnish final bid drawings in ink, on 20# bond acid free paper, as well as in digital file format.
- Format both hard copy drawings and *digital files* in 22" x 34" size and 11" x 17".
- Intermediate review drawings may be submitted on 20 lb. bond paper in 11" x 17" size. Submit review drawings at 25%, 60%, and 90% complete. Address State Parks' concerns prior to printing the final bid drawings.
- Format all drawings with current State Parks' standard border.
- Include, with all drawing sets, a current State Parks' standard cover sheet drawing.
- Provide all drafting in accordance with current State Parks' drafting standards (e.g.: line weights/types, layering conventions, lettering types and sizes, scales, digital templates, .ctb, etc.).
- State Parks will furnish its latest drafting standards for use by the Consultant in preparing drawings. State Parks will furnish digital templates for the Consultant to use at their own risk.
- All final printed and digital file drawings will become the property of and be permanently retained by State Parks upon contract completion and need to be reproducible using State Parks'.ctb.

Specifications:

- Prepare and furnish all project specifications in State Parks' current MS Word format (*.docx).
- Produce all technical specifications using CSI MasterFormat 2014 edition format and numbering system, in the form and format as provided in State Parks' standard specification boilerplate. Submit project specifications in both hard copy and e-file versions.
- Include in the final project specification/bid package, standard State Parks' Division 0 and Division 1 sections in addition to the technical sections. General Conditions and Prevailing Wage inserts will be the responsibility of State Parks. State Parks will furnish the latest version of its standard boilerplate sections to the Consultant for filling-in required information and incorporation into the total specification package.
- Submit specifications for review at the same time and level of completeness noted above for intermediate review drawings.

Engineer's Construction Cost Estimate:

Prepare the final Engineer's Cost Estimate and furnish it on State Parks' standard estimate form. State Parks will furnish this form to the Consultant for use in preparing the final estimate.

GIS Standards:

Consultants shall submit all GIS data to Washington State Parks in accordance with the following requirements:

- 1. GIS data is to be provided to State Parks as ArcGIS 10.x file geodatabase format. Shapefiles may also be accepted if requested by consultant and approved by State Parks.
- 2. Metadata should include explanations of the meaning of all attribute fields, as well as explanations for the meaning of all values in the fields, where appropriate. Metadata should include a short paragraph in the Description field explaining when the data was collected, known limitations, and anything else that would be helpful to a user of the data. Also include contact information with phone number and email address.
- 3. The standard projection for State Parks is NAD 83 State Plane South, units in feet (NAD 1983 HARN StatePlane Washington South FIPS 4602 Feet). All data must be submitted in this projection.
- 4. Data representing areal features (for example, wetlands) need to be represented as polygons.
- 5. All polygonal data shall be topologically checked to ensure that there are no unintended gaps or overlaps between adjoining polygons. This can be done in ArcMap by creating a Topology with the rules "Must Not Overlap" and "Must Not Have Gaps".

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END OF CONDITIONS 1



Fort Casey-Admiralty Head Lighthouse - ADA and Int

Project Details



State Parks; Fort Casey-Admiralty Head Lighthouse - ADA and Int (#22-1564) Attachment #510031, Admiralty Head aerial photo.JPG

Project Status: Active since 12/05/2023 Planned Completion: 02/28/2027 This project is in progress. Project scope, activities, and dollars may change. Project Type: Development Project Sponsor: State Parks & Recreation Commission Funding Board: Recreation and Conservation Funding Board Funding WWRP - State Parks: \$1,500,000 Total RCO Grant: \$1,500,000(100%) Total Agreement: \$1,500,000(100%) **RCO Grant Status** Total RCO Grant: \$1,500,000.00 Paid To Date: \$2,813.67 (0%) Grant Balance: \$1,497,186.33(100%) Links

Original Project Agreement Attachments: 44 files

Project Description

State Parks will use this grant to provide accessibility upgrades at Admiralty Head Lighthouse at Fort Casey State Park. The lighthouse, one of the most popular attractions in the state park system, lacks accessible visitor amenities. This project will complete the design and construction of accessible parking and restroom facilities, provide an accessible route-of-travel to and from the lighthouse and an adjacent viewing area, and develop in-depth outdoor interpretation of the lighthouse and Admiralty Head for visitors who are unable to access the interior of the lighthouse. The primary opportunity provided by this project is day use recreation.

Project Contacts

Project Sponsor: State Parks & Recreation Commission

Project	Joelene Boyd
Contact:	joelene.boyd@parks.wa.gov
	(360) 855-5533

Funding Agency: Recreation and Conservation Office

Project	Russell Malburg
Manager:	russell.malburg@rco.wa.gov
	(360) 340-1282

Project Location

County:	Island
Legislative District:	10
Congressional District 2022:	02
Sections:	21
Township:	T31NR01E
Coordinates:	48.16017035
	-122.68096342



Worksites

Worksite Name

Admiralty Head Lighthouse (#1)

Scope of Work

Architectural & Engineering (A&E), Construct / install restroom, Cultural resources, Develop circulation paths or access routes, Develop viewpoint, General site preparation, Install power utilities, Install signs/kiosk, Install site Proposed Development Cost \$1,500,000

	furnishings, Install water syste		ovements,	
	Obtain permits, Parking deve	lopment	Total	\$1,500,000
Properties				
Worksite Name Admiralty Head Lighthouse (#1)	Property Name Property 1 - Fort Casey Historical State Park	Landowner Type State Government Total		Arrow anter annu not ha novemlata
Project Metrics	s (Outcomes, Be	nefits)		
Category / Work Ty	pe / Metric	·		Proposed
Restoration Metrics (rolled	l up from Worksite level)			
Permits Obtain permits Number of permits re	equired for implementation of p	roject		3
Buildings and Structures				
Construct / install restr	room			
Number of restrooms	3			New: 1, Renov: 0
General Site Improvement	S			
Develop viewpoint	al s da sum a la fa			Neur 4 Deneur 0
Number of designate Install signs/kiosk	a viewpoints			New: 1, Renov: 0
Number of interpretiv	e signs/displays			New: 7, Renov: 0
Number of kiosks				New: 1, Renov: 0
Landscaping improven				
Acres of landscaped	area			0.50
Parking and Roads				
Parking development				
Number of vehicle pa	arking stalls			New: 2, Renov: 0
Site Preparation				
General site preparatio				
Acres of site prepara	ition			0.50
General Site Improvement	S			
Develop circulation par	ths or access routes			
Enter length of circula	ation paths and routes by surfac	ce type - Concrete		660

Project Permits

•	Applied	Received	Expiration	
Permit Type	Date	Date	Date	Permit Number
Building Permit				
Clear & Grade Permit				
Archaeological & Cultural				
Resources (EO 21-02)				
Other Required Permits				
SEPA				
Shoreline Permit				

Project Milestones

Milestone Name	Target Date Description
Project Start	11/01/2023
Progress Report Due	03/31/2024
Design Initiated	05/01/2024
Annual Project Billing Due	07/31/2024
Progress Report Due	09/30/2024
Cultural Resources Documents	01/31/2025 STATE AGENCY SPONSOR - EVIDENCE OF
	COMPLIANCE REQUIRED - see Special Conditions.
Progress Report Due	03/31/2025
60% Plans to RCO	04/30/2025
Applied for Permits	04/30/2025
SEPA/NEPA Completed	05/31/2025
Annual Project Billing Due	07/31/2025
Progress Report Due	09/30/2025
All Bid Docs/Plans to RCO	12/31/2025

RCO Notice to Proceed	01/31/2026
Bid Awarded/Contractor Hired	03/31/2026
Progress Report Due	03/31/2026
Construction Started	05/01/2026
Annual Project Billing Due	07/31/2026
50% Construction Complete	08/31/2026
RCO Interim Inspection	08/31/2026
90% Construction Complete	10/31/2026
Funding Acknowl Sign Posted	11/30/2026
Progress Report Due	11/30/2026
Construction Complete	12/01/2026
RCO Final Inspection	12/15/2026
Final Billing Due	01/15/2027
Final Report Due	01/19/2027
Agreement End Date	02/28/2027
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NOTE: This data is subject to change.

Project Attachments

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Attachment Type	Attachment Title	Attach Date
Agreement - State	22-1564 Agreement - Fort Casey-Admiralty Head Lighthouse - A.pdf	12/05/2023
Applicant	Spring 2022 Grant Applicant Authorization Form-signed.pdf.pdf	04/27/2022
Resolution/Authorizations		
Application Review Report	Grant Manager Comments, 22-1564D(compl 07/27/22 10:07).pdf	07/27/2022
Application Review Report	Grant Manager Comments, 22-1564D(rtnd 06/17/22 13:26).pdf	06/17/2022
Billing forms	Distribution of Payroll Apr-Jun 2024 Proj 3619.xlsx.xlsx	07/18/2024
Billing forms	Distribution of Payroll and Related Costs Jan-Mar 2024.xlsx.xlsx	04/23/2024
Control & Tenure	Fort Casey P1 Deed.pdf.pdf	05/03/2022
Documentation		
Cultural Resource Screening Project Cultural Resource Screening Report (12/05/23 14:59:5.pdf		
Report		
	g Project Cultural Resource Screening Report (04/26/23 16:37:4.pdf	04/26/2023
Report		0 1/20/2020
	g Project Cultural Resource Screening Report (10/30/22 16:24:3.pdf	10/30/2022
Report		10/00/2022
Evaluation: Project	12-1654 Presentation-Final Evaluation(8-11-22).pptx.pptx	08/09/2022
presentation - Final		00/00/2022
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	t Project APE Report (12/05/23 14:59:53).pdf	12/05/2023
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	t Project APE Report (04/26/23 16:37:45).pdf	04/26/2023
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	tFtCaseyAHLH_ADA_APE.pdf.pdf	04/22/2022
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Map: Boundary map –	FtCaseyAHLH_ADA_BoundaryMap.pdf.pdf	04/22/2022
Proposed		
Map: Parcel map	FtCaseyAHLH_ADA_ParcelMap.pdf.pdf	04/22/2022
Map: Regional Location	FtCaseyAHLH_ADA_Location.pdf.pdf	04/25/2022
Map: Site Location	FtCaseyAHLH_ADA_SiteLocation.pdf.pdf	04/25/2022
Milestones	22-1564 MilestoneWrksheet-Dev.pdf	10/31/2023
Photo	Admiralty Head aerial photo.JPG.jpg	04/22/2022
Progress report	Progress Report, 22-1564 (accepted 03/05/24 18:07:09).pdf	03/05/2024
Project Application Report	Project Application Report, 22-1564D (sub 10/30/22 16:24:32).pdf	10/30/2022
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Project Review Comments	Proj Review Comments Eval, 22-1564D(compl 10/30/22 16:23).pdf	10/30/2022
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Project Support / Concern	22-1564 Hallahan support letter.pdf	07/06/2022
Documents		
Project Support / Concern	Support Letter.docx.docx	05/16/2022
Documents		
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Project Support / Concern	Eileen and Wayne letter of support (1).docx.docx	05/16/2022
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Documents		
Project Support / Concern	Support Letter_Island Transit ADA Mobility.pdf.pdf	05/11/2022
Documents		
Project Support / Concern Documents	Support Letter_Allie Hudac.pdf.pdf	05/11/2022
Project Support / Concern Documents	Grant Request 22-1564 Fort Casey - Hoover.pdf.pdf	05/09/2022
Project Support / Concern Documents	22.04.28 LTR re Lighthouse (1).pdf.pdf	05/09/2022
Project Support / Concern Documents	Support Letter for AHLH EDX project_Bill Young.pdf.pdf	05/09/2022
Project Support / Concern Documents	Accessibility at Fort Casey.pdf.pdf	04/29/2022
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Site Plan: Development site plan	FtCaseyAHLH_ADASitePlan.pdf.pdf	04/22/2022

Date of last change: 09/12/2024